MEET ZACH ABRAHAM

PRINCIPAL/CIO
BULWARK CAPITAL MANAGEMENT

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THE BOND BUYER



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Zach Abraham has been in the financial services industry for more than a decade. He began his career at Russell Investments working with the retirement distribution team. He went on to get his Series 7 and 66 while working for Wells Fargo as a Financial Advisor. Before starting Bulwark, Mr. Abraham served as Chief Investment Officer for Abraham & Co., Inc. – a boutique broker/dealer and wealth management firm in Gig Harbor.

Zach started Bulwark Capital Management so that he could provide fee-based services and move away from securities transactions as a method of compensation. "I wanted to get into the fiduciary space of true partnership with my clients. I was already providing my best recommendations, and I wanted to formalize that and become a legal fiduciary. With a fee-based business model, our fates are tied—my success is based on achieving financial success for my clients," Zach says.

Bulwark's clients like the easy flow of communication they get from the firm, which is a point of pride and an ongoing objective. "We always try to be in reach," Zach says. But more than that, it's Bulwark's focus on doing better than the market that inspires. "I often say that if you're just going to 'ride out the market,' then why pay anyone to handle your money? Our firm's goal is to do a better job for you than you can do on your own," he says.

Mr. Abraham is a Washington native who holds a Bachelor of Science in Finance from Pacific Lutheran University, where he played football. He is also the host of "Know Your Risk Radio" which simulcasts on AM 770 KTTH and FM 97.3 KIRO.

Zach stays busy with his wife and three young children and is a passionate golfer whenever he can find time to get on the course. He is involved with community charities, including a local youth homeless shelter.



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Appearance on Yahoo! Finance

https://bulwarkcapitalmgmt.com/zach-abraham-appears-on-yahoo-finance/

Appearance on Cheddar

https://bulwarkcapitalmgmt.com/zach-abraham-on-april-17-were-seeing-a-bear-market-rally/

Feature on Business Insider

https://www.businessinsider.com/what-eu-826-billion-covid-19-stimulus-package-means-2020-5

More https://bulwarkcapitalmgmt.com/media/

TOPICS ZACH ABRAHAM IS PREPARED TO SPEAK ABOUT

- Stock Markets
- Bonds
- ♦ Interest Rates / The Federal Reserve
- China
- Geopolitical Affairs
- Asset Management

- Portfolio Design
- Risk Management
- Inflation
- Financial Planning
- Retirement Planning
- Trends / Current Events

To interview Zach Abraham for an article, or book him for a radio or television broadcast appearance, please contact us.

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